



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Neo Telemedia LimitedDate Submitted 02/09/2013**I. Movements in Authorised Share Capital****1. Ordinary Shares**

| | | | |
|-------------------------------------|------------------------|-------------------------------|--|
| (1) Stock code : | <u>08167</u> | Description : | <u>Neo Telemedia</u> |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>4,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$400,000,000.00</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>4,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$400,000,000.00</u> |
| (2) Stock code : | <u>- -</u> | Description : | <u>- -</u> |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | <u></u> | | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|--|
| Stock code : | - - | Description : | - - |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : | - - | Description : | - - |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>2,445,920,793</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/ (decrease) during the month | <u>109,000,000</u> | <u>--</u> | <u>--</u> | <u>--</u> |
| Balance at close of the month | <u>2,554,920,793</u> | <u>--</u> | <u>--</u> | <u>--</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price <u>HK\$1.07</u> | | | | | | |
| Meeting approved <u>(22/7/2002)</u> | | | | | | |
| Ordinary shares <i>(Note 1)</i> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>50,000,000</u> |
| 2.Exercise Price <u>HK\$0.628</u> | | | | | | |
| Meeting approved <u>(19/12/2012)</u> | | | | | | |
| Ordinary shares <i>(Note 1)</i> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u> | <u>114,000,000</u> |
| 3.Exercise Price <u>HK\$</u> | | | | | | |
| Meeting approved <u>(/ /)</u> | | | | | | |
| Ordinary shares <i>(Note 1)</i> | | | | | | |
| Total A. (Ordinary shares) | | | | | <u>Nil</u> | |
| (Preference shares) | | | | | <u>--</u> | |
| (Other class) | | | | | <u>--</u> | |
| Total funds raised during the month from exercise of options (State currency) | <u>Nil</u> | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. Unlisted Warrants at the | | | | | | |
| Issue Price of HK\$0.01 | | | | | | |
| per warrant | | | | | | |
| (Date of expiry - 4/12/2014) | HKD | 108,000,000.00 | Nil | 108,000,000.00 | Nil | 200,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.54 | | | | | |
| AGM approval date: (dd/mm/yyyy) | (16/12/2011) | | | | | |
| 2. Unlisted Warrants at the | | | | | | |
| Issue Price of HK\$0.05 | | | | | | |
| per warrant | | | | | | |
| (Date of expiry - 20/12/2014) | HKD | 149,860,000.00 | Nil | 149,860,000.00 | Nil | 254,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.59 | | | | | |
| AGM approval date: (dd/mm/yyyy) | (16/12/2011) | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total B. (Ordinary shares) Nil | | | | | | |
| (Preference shares) _____ | | | | | | |
| (Other class) _____ | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Note | | | | | | |
| | | | | | | |
| | | | | | | |
| | HKD | 160,000,000.00 | Nil | 160,000,000.00 | Nil | 64,000,000 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | Ordinary Share | | | | | |
| Subscription price | HKD2.50 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (19/12/2012) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | Nil | |
| (Preference shares) | | | | | - - | |
| (Other class) | | | | | - - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|---|
| 1. | Proposed issue of an aggregate maximum of 173,310,000 Consideration | N/A | N/A |
| | Shares at the issue price of HK\$0.72 per Share under the Acquisition | | |
| | Agreement dated 25 January 2013. | | |
| | For details, please refer to the announcement dated 25 January 2013 | | |
| | AGM approval date : 19/12/2012 | | |
| | Ordinary shares (<i>Note 1</i>) | N/A | N/A |
| 2. | | -- | -- |
| | | | |
| | | | |
| | | | |
| | shares (<i>Note 1</i>) | | |
| 3. | | -- | -- |
| | | | |
| | | | |
| | | | |
| | shares (<i>Note 1</i>) | | |
| | Total D. (Ordinary shares) | -- | |
| | (Preference shares) | -- | |
| | (Other class) | -- | |

Other Movements in Issued Share Capital

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|-------------------|---|--|---|
| Type of Issue | | | | | |
| 1. Rights issue | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | |
| 2. Open offer | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | |
| 3. Placing | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | <u>Ordinary shares</u> (13/08/2013) (19/12/2012) | |
| | | HK\$0.33 | | | 109,000,000 -- |
| 4. Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | |

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------|---|--|---|
| Type of Issue | | | | |
| 5. Scrip dividend | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) (/ /) | _____ _____ |
| 6. Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) (/ /) | _____ _____ |
| 7. Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) (/ /) | _____ _____ |
| 8. Consideration issue | At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) _____ AGM approval date: (dd/mm/yyyy) _____ | (/ /) (/ /) (/ /) | _____ _____ |

For Main Board and GEM listed issuers

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 9. Type of Issue Capital reorganisation | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | |
| Total E. (Ordinary shares) | | 109,000,000 | |
| (Preference shares) | | - - | |
| (Other class) | | - - | |

| | | |
|--|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 109,000,000 |
| | (2) | - - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - - |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*